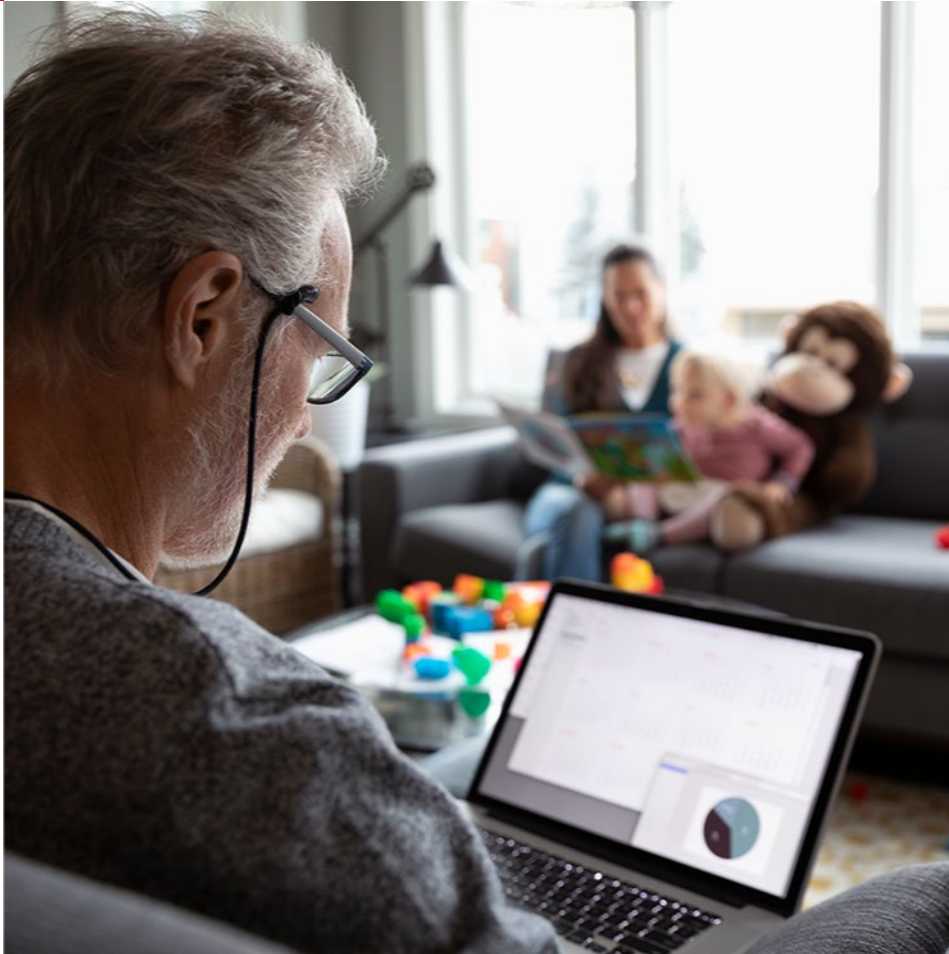


July 7, 2020



GRS Access digital lab update

- Pre-authorized contributions

Pre-authorized contributions

- 1 • Set-up pre-authorized contributions
- 2 • Add banking information
- 3 • Add pre-authorization details
- 4 • Confirm set-up
- 5 • Download and save a copy of the pre-authorization agreement
- 6 • SUCCESS!

canada *life*

Check out your contributions, Layla

Recommended 3 Messages 2 LS

Contributions

View Add

- Pre-Authorized**
Withdraw it automatically from my bank account
- Online Banking**
I'll do it myself through bill payments via my bank or financial institution website
- Payroll**
Take it from my paycheque

Hey Layla, setting up preauthorized contributions are a great way to reach your goals. To start a new preauthorized contribution, we need your banking info and a plan that accepts such contributions. Nothing to worry if we don't have your banking info yet. You will be asked to provide it as the first step of this process.

[Set up pre-authorized](#)

SL
SPONSOR LOGO

Pre-authorized contributions



canada *life*

Check out your contributions, Layla

Recommended Messages LS

Contributions

View Add

- Pre-Authorized**
Withdraw it automatically from my bank account
- Online Banking**
I'll do it myself through bill payments via my bank or financial institution website
- Payroll**
Take it from my paycheque

Hey, let us first save your banking info and then we will move to PAC

Select your financial institution

Other

Financial institution code

3 digits

Transit number

5 digits

Account number

Either 7 or 10 digits

Include any leading zeroes in your account number for example 0000999

[Help with finding banking information](#)

Cancel Continue

SL SPANSON LOGO

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Pre-Authorized
Withdraw it automatically from my bank account

Online Banking
I'll do it myself through bill payments via my bank or financial institution website

We've got your banking info. Lets create a preauthorized contribution.

From
Bank name or code Account number
CIBC (002) 123456789

To

Registered Retirement Savings Plan - RRSP

Tax Free Savings Account - TFSA

Occurrence

One time lumpsum

Recurring

Frequency

Bi-weekly

Starting from
Contributions will be initiated on this date, biweekly

Choose any date except one on Saturday or Sunday

Amount
Make sure you are within your contribution limits set out by CRA

Minimum amount should be \$50

Cancel Save

Pre-authorized contributions



Please confirm your pre-authorized information below

On holidays, the amount is applied on the next business day

Pre-Authorized

Financial institution code	Account number
815	****1234
To	How often
Tax free savings account	Monthly
TFSA	
Start date	Amount
Nov 20th, 2019	\$200

Contract terms

The use of this website is governed by the following terms and conditions which are subject to change without notice to you. Please read them carefully before using this site.

Limited licence and use

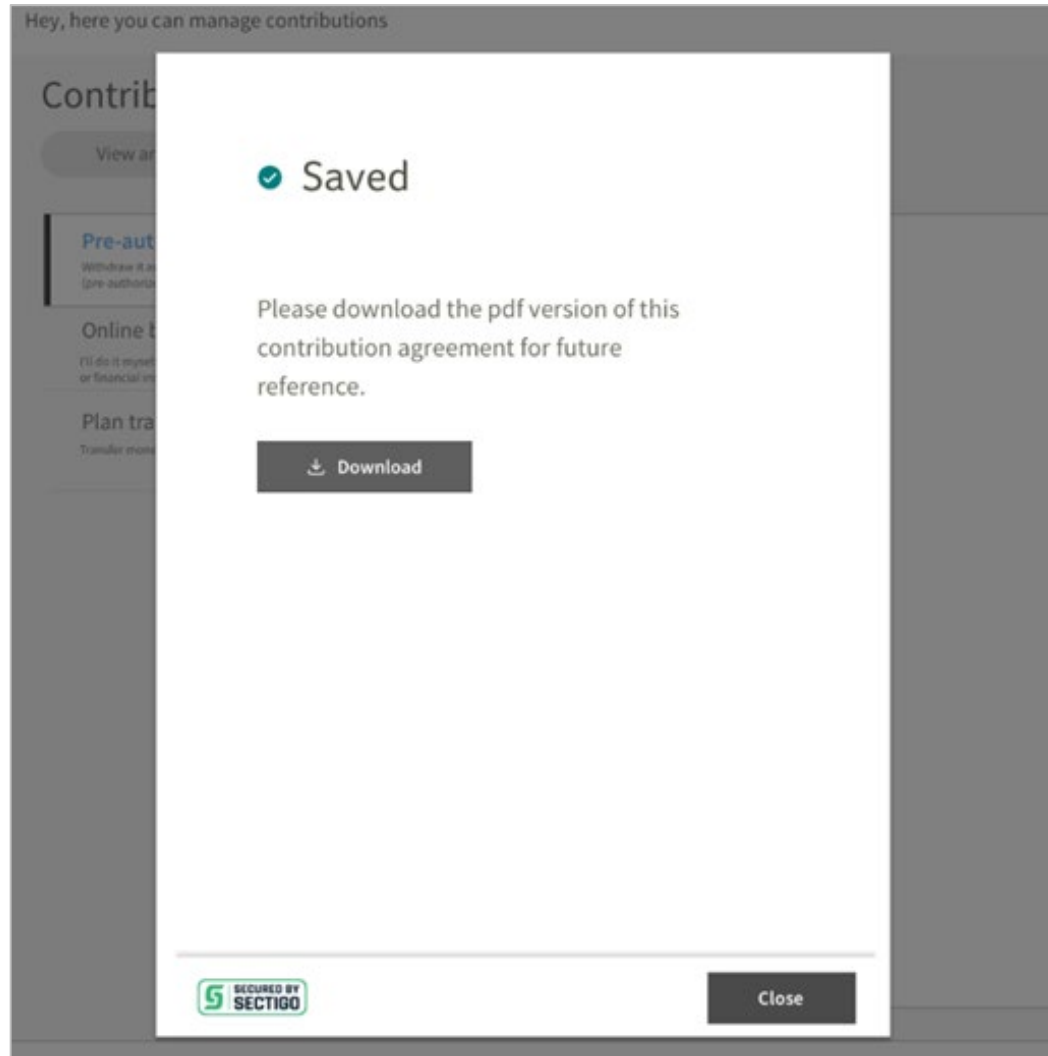


Previous

Agree and save

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Pre-authorized contributions

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- 6 • SUCCESS!

Contributions

✓ Pre-authorized contribution created!

[View](#) [Add](#)

Registered retirement savings plan

RRSP

Account name 1
You're saving this much in your RRSP every pay period

5%

> Contribution rules

[Edit amount](#)

Account name 2
You're saving this much in your RRSP every pay period

2%

> Contribution rules

[Edit amount](#)

Tax Free Savings Account

TFSA

Account name 1
You're saving this much in your RRSP every pay period

[Pre-Authorized](#)

\$200

Frequency: Monthly Upcoming: Fri, Jan. 31, 2020 Account number: ****1234

[Edit amount](#)

> Contribution rules