

THE TREAT YOURSELF TYPE

You've earned it, so make it count

After a tough year, Private Lévesque finally booked the trip they'd been dreaming about. But they didn't go overboard. They researched how much they would need to save each month and built up a vacation fund so they could pay in cash. It felt so good to pay in cash, they now budget for "treats" on purpose and get to enjoy them with zero guilt.

"When my dog needed emergency surgery, I didn't have the cash. That changed me. Now I make sure I have savings for the things I might need before I spend on the things I want."

Want to Treat Yourself smart?

Start here:

1

Build two savings buckets: one for emergencies, one for fun.

2

Open separate banking or investment accounts for your savings, your investments and your everyday spending.

3

Balance your budget with needs, wants and a few well-earned (and well-planned) splurges.



**TREATING YOURSELF
FEELS EVEN BETTER**

**when your
finances are solid.**

Find your balance at SISIP!